



A Leading Heavy Civil Contractor



WEDA EASTERN CHAPTER CONFERENCE

A TURN-KEY COMPANY

- Recognized single source turn-key heavy civil marine construction solutions and specialty services provider
- Solid growth with diversified end markets
- Strong financial position to support organic growth



A PROVEN TRACK RECORD

Strong Performance

Strong revenue growth



Industry Leader

Leading Heavy Civil Marine Contractor



Continued Growth

Multiple end-market drivers for continued growth



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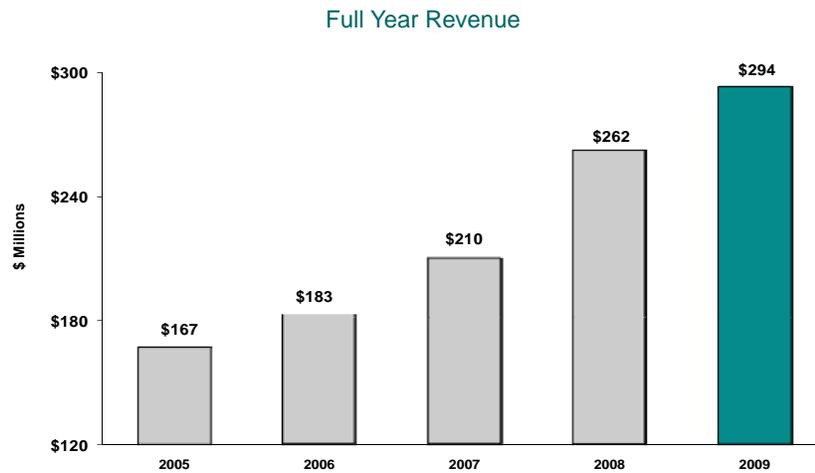


STRONG PERFORMANCE

INDUSTRY LEADER

CONTINUED GROWTH

IMPRESSIVE REVENUE PERFORMANCE



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FINANCIAL STRENGTH

Orion Marine Group has a solid financial background to help drive future growth in markets and projects

- **Conservative balance sheet**
- **Solid cash position**
- **No Debt**
- **Access to capital markets**
- **\$75 million credit facility**
- **\$400+ million in bonding capacity**
- **Strategic long-term focus on growth**



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STRONG PERFORMANCE
INDUSTRY LEADER
CONTINUED GROWTH

TURNKEY COMPETITIVE ADVANTAGE



Marine Transportation Facility Construction

Construction • Repair • Maintenance • Demolition • Salvage • Bridges • Causeways • Port Facilities • Terminals • Cruise Ship Facilities • Marinas • Docks



Marine Pipeline Construction

Construction • Repair • Maintenance • Specialty Excavation • Installation • Abandonment & Removal • Intake/Outfalls • River Crossings • Hot-Taps • Directional Drilling



Marine Environmental Structures

Construction • Erosion Control • Wetlands Creation • Environmental Remediation • Concrete Mattress Installation • Levee Maintenance and Installation • Geotube Installation



Specialty Services

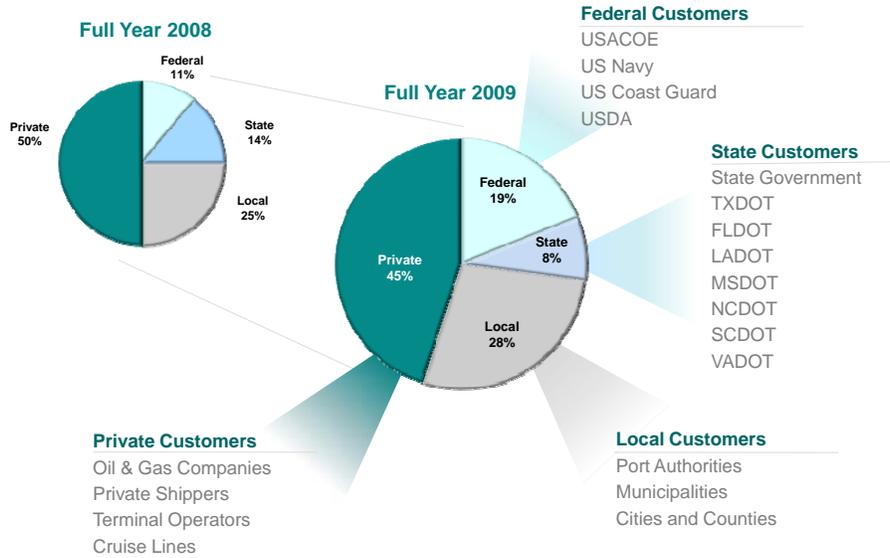
Diving • Salvage • Demolition • Inspection • Surveying • Towing • Restoration • Encapsulation



Dredging Services

Mechanical • Hydraulic • Shoreline Protection • Ship Channel Deepening • Erosion Containment • Land Reclamation • Beach Nourishment • Hurricane Restoration

DIVERSE CUSTOMER MIX



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DIVERSE END MARKETS



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PROJECT HIGHLIGHT – PORT EXPANSION



PROJECT HIGHLIGHT – PORT EXPANSION



PROJECT HIGHLIGHT – PORT EXPANSION



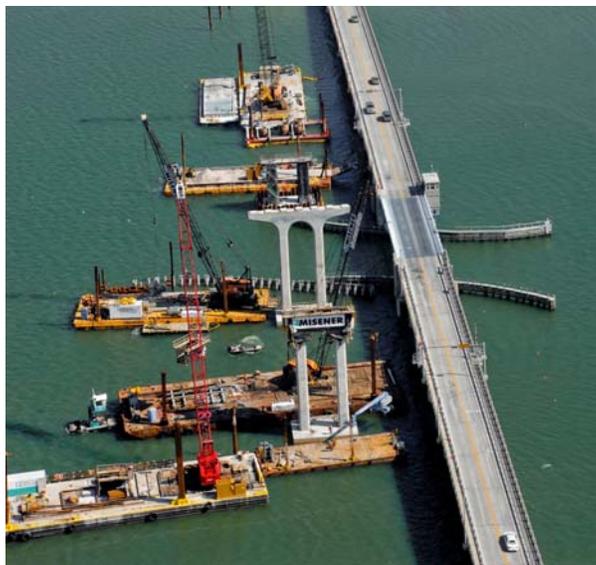
PROJECT HIGHLIGHT – PORT EXPANSION



PROJECT HIGHLIGHT – PORT EXPANSION



PROJECT HIGHLIGHT – BRIDGE CONSTRUCTION



PROJECT HIGHLIGHT – BRIDGE CONSTRUCTION



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PROJECT HIGHLIGHT – BRIDGE CONSTRUCTION



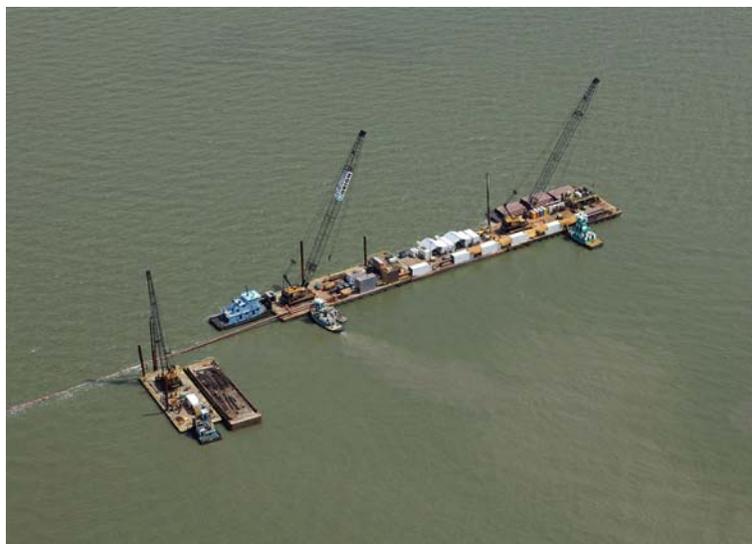
PROJECT HIGHLIGHT – FISHING PIER



PROJECT HIGHLIGHT – MARINE INFRASTRUCTURE



PROJECT HIGHLIGHT – PIPELAY



PROJECT HIGHLIGHT - ENVIRONMENTAL



PROJECT HIGHLIGHT - MARINA



PROJECT HIGHLIGHT - DREDGING



PROJECT HIGHLIGHT - CRUISE PIER



PROJECT HIGHLIGHT – CRUISE PIER



DIVERSE GEOGRAPHIC FOOTPRINT

Covering the Gulf Coast, Atlantic Seaboard, West Coast and Caribbean Basin



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LARGE SPECIALIZED FLEET

Almost 400 Vessels and Pieces of Specialized Equipment

- ~ 60 spud and material barges
- ~ 60 tug and push boats
- ~ 12 cutter suction dredges
- ~ 75 crawler and hydraulic cranes
- ~ 6 portable dredges
- ~ 130 pieces of other equipment
- ~ numerous pieces of other equipment

- ~100% owned near-shore marine fleet
- Limited availability to new entrants
- High replacement costs
- Highly mobile
- In-house maintenance - low down time
- Strategic waterfront facilities
- Availability - 24 hours / 7 days
- Benefits - reduced downtime and dependence on third parties



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INDUSTRY LEADER

STRONG PERFORMANCE

CONTINUED GROWTH

EXECUTING GROWTH STRATEGY



GROWTH DRIVERS

- **Continued Port Expansion**
 - Port expansion along the Gulf Coast and Easter Seaboard
- **Coastal Protection and Restoration**
 - Louisiana and Texas Hurricane Restoration and Protection
- **Dredging Activity**
 - Continued strong support for deepening, widening and maintaining waterways
- **Cruise Pier Expansion**
 - Multiple new expansion opportunities
- **Bridge Construction**
 - Continued demand for bridge construction



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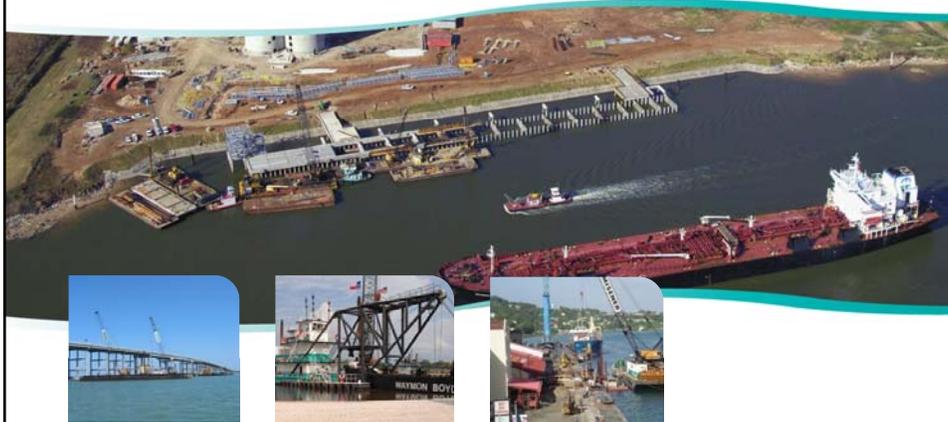
WE ARE



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